

Roosevelt

Union Free School District

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Budget Hearing

Proposed 2009-2010 Budget



# Budget Vote

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- Budget Vote
- Tuesday May 19, 2009  
6am-9pm
- Locations
  - Residents East of Nassau Road: Roosevelt High School Lobby
  - Residents West of Nassau Road: The Roosevelt Public Library



# Board Member Elections

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- One vacant elected seat with a 3 year term
  - 7/1/09-6/30/12
- One Candidate running for the seat
  - Bishop J. Raymond Mackey



# Budget Defined

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- The budget is an expenditure plan designed to allocate the District's financial resources by estimating revenues and expenditures
  - Goals:
    - To support the instructional program
    - To continue our continuous improvement in all areas – instructionally and fiscally
    - To always seek efficiencies in all areas



# Budget Defined

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- 2 Main Components
  - Revenues
  - Expenses
- Revenues=Expenses
- Drivers of a Budget
  - Students
  - Staff
  - Buildings



# The Budget Process

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- November
  - Budget Parameters and budget calendar established
- December
  - Distribution of budget materials
  - Analysis of the Governor's proposed mid-year state aid cut
- January
  - Staffing requests reviewed
  - Student enrollment projections reviewed
  - Elementary School Re-zoning process started
  - First review of department budgets
  - First review of the total 2009-2010 proposed budget



# The Budget Process Continued

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- February
  - Second review of department budgets
  - Final review of building budgets with all principals
  - Second review of the total 2009-2010 proposed budget
  - Elementary re-zoning process continues
- March
  - Final review of proposed staffing
  - Final review of projected student enrollment
  - Final review of proposed 2009-2010 budget
  - Board of Education Budget workshops begin
    - Budget presented to the Board of Education
    - One held at each school building
  - Elementary school re-zoning continues



# The Budget Process Continued

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- April
  - Board of Education Budget Workshops continue
  - The proposed 2009-2010 Budget adopted unanimously on April 23, 2009



# Proposed 2009-2010 Budget

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- Key Figures to remember
  - Proposed budget to budget increase: 3.02%
    - 23 other Nassau County School Districts are higher
  - Proposed tax levy increase: **2.98%**
    - \$18.31 increase per \$100 of assessed value
    - 26 other Nassau County Schools Districts are higher



# Proposed 2009-2010 Budget

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- Budget Highlights
  - Continued Academic Improvement on all levels- Middle School removed from the NYS SURR list
  - Additional curriculum and instructional support through subject matter specialists
  - Enhancement of academic initiatives and instructional programs
  - Reorganization of administrative responsibilities to improve student achievement and staff performance
  - Improved after school and extracurricular programs and services
  - Completing capital projects - 4 new buildings and the HS renovation is beginning
  - Web based technology for attendance reporting for staff and substitutes which increases accountability



# Proposed 2009-2010 Budget

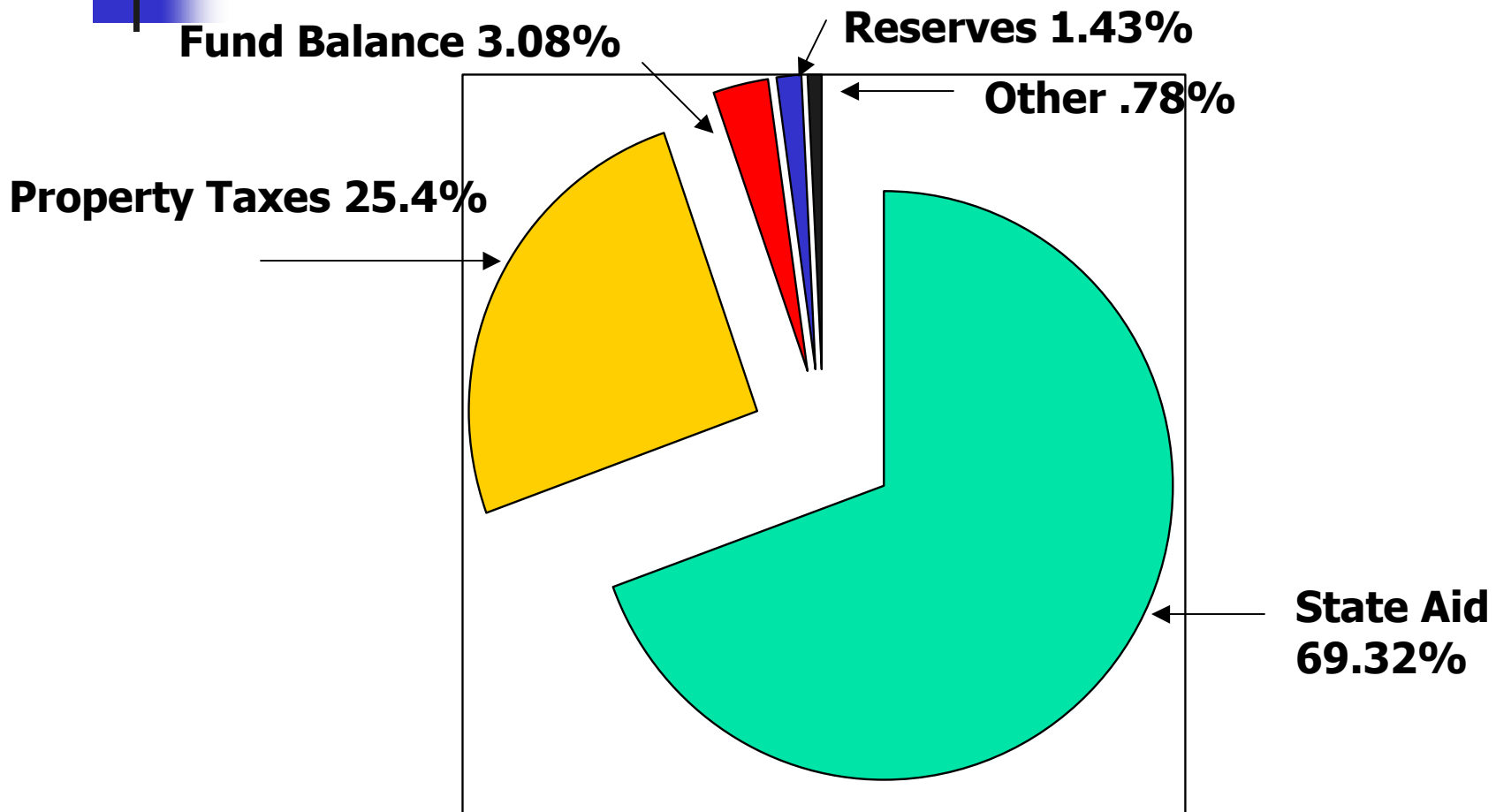
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- Revenues
  - Foster Care
  - State Aid
  - Interest income
  - Use of Facilities
  - E-Rate
  - Fee & Commissions
  - Miscellaneous
  - Medicaid
  - Pilot Payment
  - Transfer from Debt Service Fund

# Proposed 2009-2010 Budget Revenues

State Aid	\$56,289,447
Property Taxes	\$20,623,993
Fund Balance	\$2,500,000
Reserves	\$1,160,000
Other	\$631,453

# Proposed 2009-2010 Budget





# Proposed 2009-2010 Budget Efficiencies

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- New Horizons (Alternative Education)  
Reorganized: 6.0 FTE Reduction
- Reading Recovery: 4.0 FTE Reduction
- ESL: 1.0 FTE Reduction
- Monitors: 1.0 FTE Reduction
- A.P. assigned to Pre-K: 1.0 FTE  
Reduction



# Proposed 2009-2010 Budget Efficiencies

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- MS Discipline Teacher: 1.0 FTE Reduction (assigning an additional A.P. to the MS)
- HS Social Studies (HS In-School Suspension Teacher): 1.0 FTE Reduction
- Duplicating Aide: 2.0 FTE Reduction
- Assistant Principal: 1.0 FTE Reduction (due to reassignment of A.P. assigned to Pre-K)



# Proposed 2009-2010 Budget Efficiencies

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- Teaching Assistant : 1.0 FTE Reduction
- Maximizing Grants: charging 2.0 FTE to the grants
- Special Education : 10 students returning to RUFSD from BOCES/Private Placements

Total Budget Efficiencies = \$1,919,655



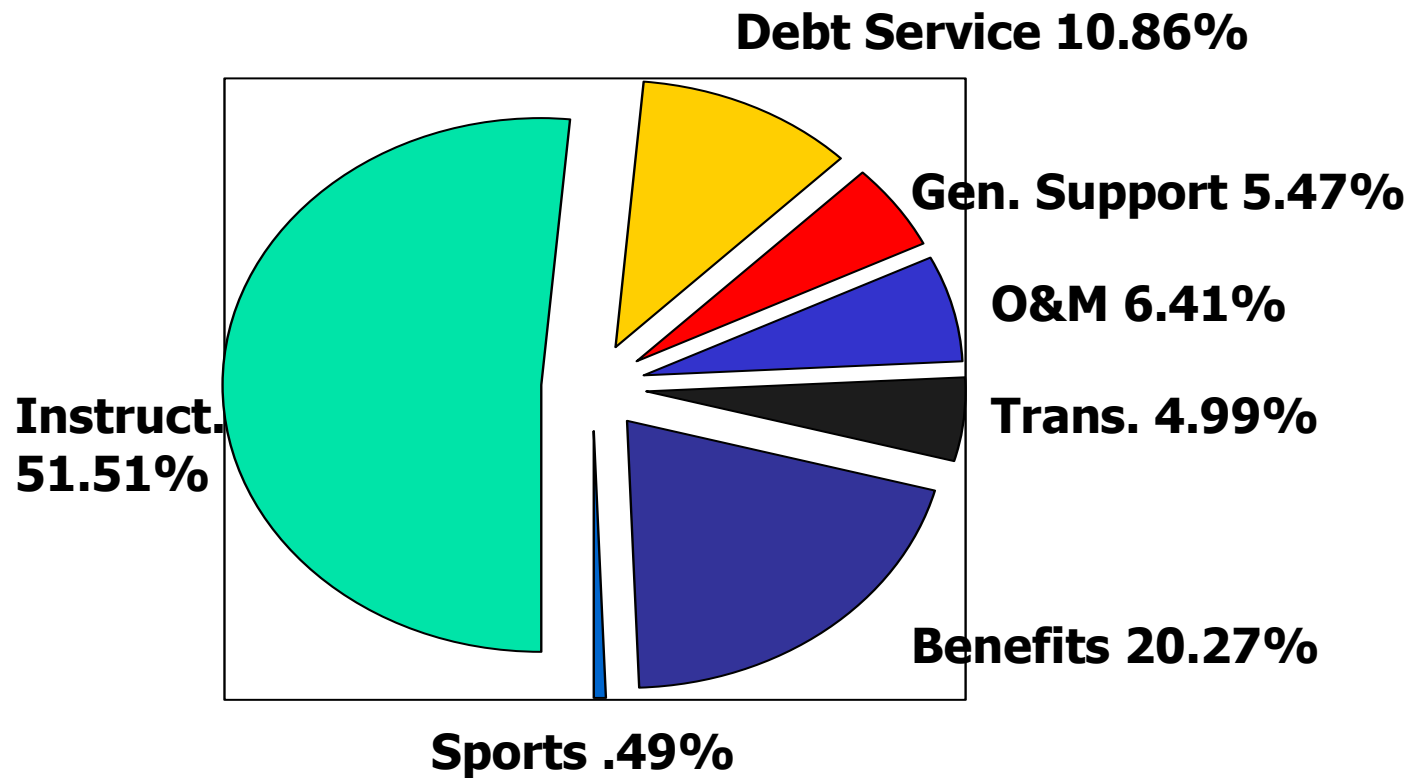
# Proposed 2009-2010 Budget

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- How is the money spent?
  - 7 Main Areas
    - Instructional 51.51%
    - Debt Service 10.86%
    - General Support 5.47%
    - Operations & Maintenance 6.41%
    - Transportation 4.99%
    - Benefits 20.27%
    - Interscholastic Sports .49%

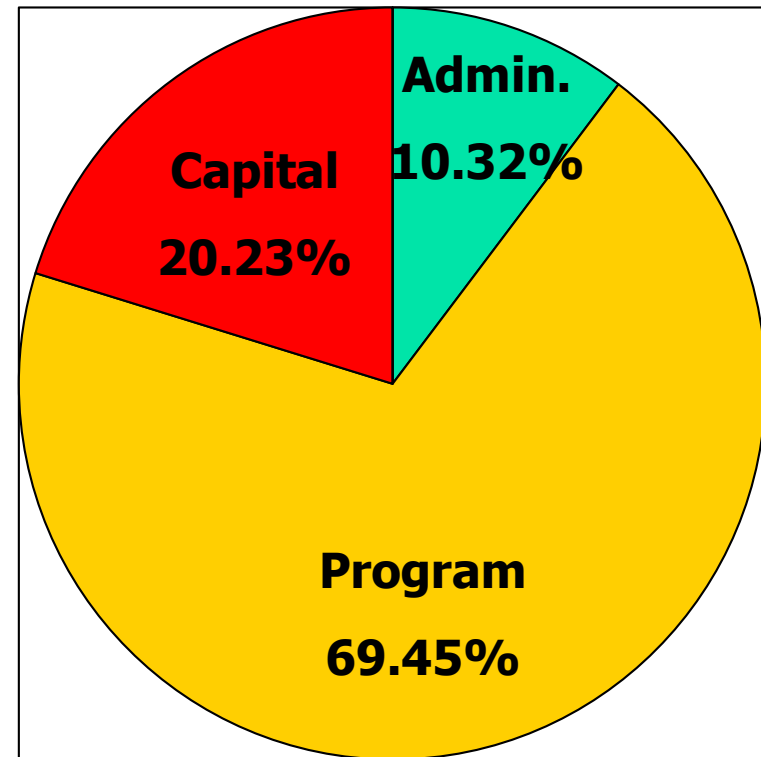
# Proposed 2009-2010 Budget

## Expenditures



# Proposed 2009-2010 Budget

- 3 Part Budget
  - Administrative: \$8,383,463 or 10.32%
  - Program: \$56,395,820 or 69.45%
  - Capital: \$16,425,610 or 20.23%





# Proposed 2009-2010 Budget

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- What if the budget is defeated?
  - 3 options for the Board of Education
    - Put up the budget for another vote
    - Revise the budget and then put it up for another vote
    - Immediately adopt a contingency budget
  - Please note: if a budget is defeated for a second time, by law, a contingency budget is adopted



# Proposed 2009-2010 Budget

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- What is a contingency budget?
  - State law requires that total spending may not exceed 4% of the previous year's budget or 120% of the Consumer Price Index whichever is less



# Proposed 2009-2010 Budget

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- What is Roosevelt's Contingency Budget?

- Formula is as follows:

■ 2008-2009 adopted budget:	\$78,826,850
■ Minus Debt service	(\$11,687,020)
■ Adjusted base year budget	\$67,139,830
■ Multiply by 4%	x 4%
■ Equals	\$69,825,423
■ Add (2009-2010 debt service)	\$8,822,263
■ 2009-2010 Contingent Budget	\$78,647,686



# Proposed 2009-2010 Budget

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- Contingent Calculation continued
  - 2009-2010 Proposed Budget: \$81,204,893
  - 2009-2010 Contingent Budget: \$78,647,686
    - Difference \$2,557,207
  - Required cuts by law= \$2,557,207



# Proposed 2009-2010 Budget

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- What would Roosevelt cut if the budget was defeated?
  - The following items would be considered:
    - Full Day Kindergarten
    - Summer School
    - Sports and Athletics
    - Student Clubs and Activities
    - Student Supplies
    - Increasing Class size
    - Field Trips
    - The New Horizons Program (Alternative Program for HS)
    - Abolishing Additional Staff Positions



# Proposed 2009-2010 Budget

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- Summary of Key Data:
  - Proposed Budget to Budget: 3.02%
  - Proposed Tax Levy: **2.98%**
  - Proposed Budget: \$81,204,893

**2.98%** Estimated Tax Levy



# Proposed 2009-2010 Budget

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- Questions and Answers
- Budget Vote: Tuesday May 19, 2009
  - Time: 6am-9pm
  - Locations
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